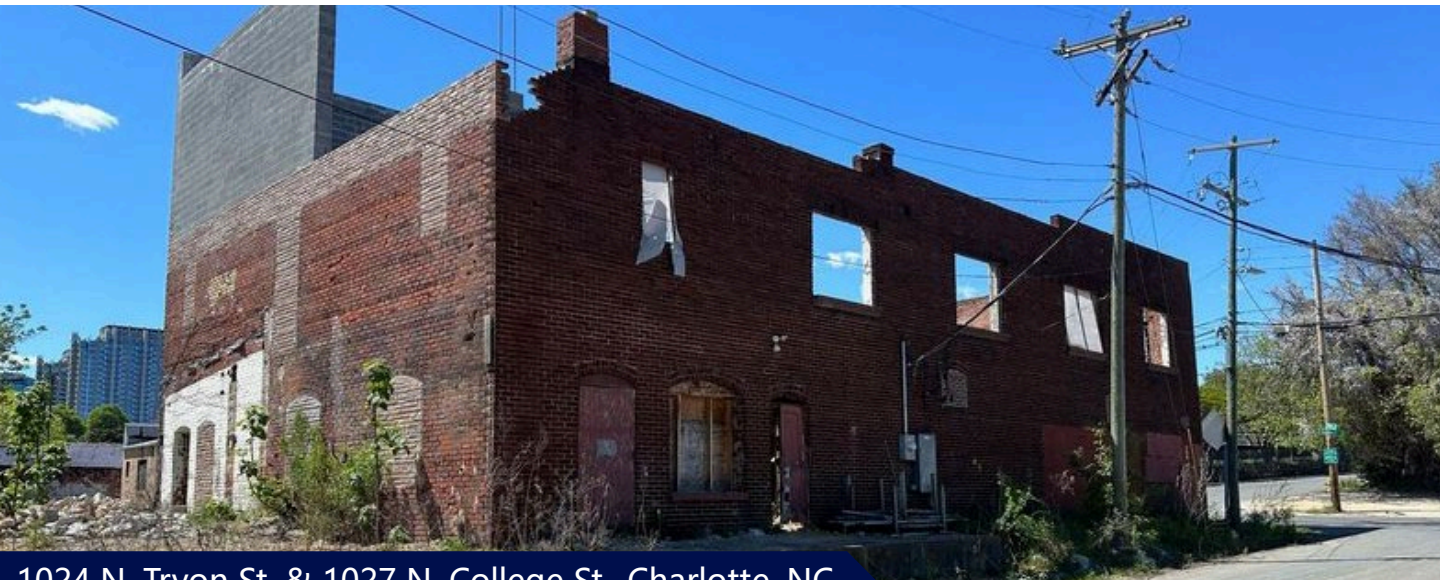


BANKRUPTCY SALE

PRIME REDEVELOPMENT OPPORTUNITY

Proposed Plans in Place for Mixed-Use Office & Restaurant / Entertainment Venue

CHARLOTTE, NORTH CAROLINA



1024 N. Tryon St. & 1027 N. College St., Charlotte, NC

EXTRAORDINARY REDEVELOPMENT OPPORTUNITY, UPTOWN CHARLOTTE

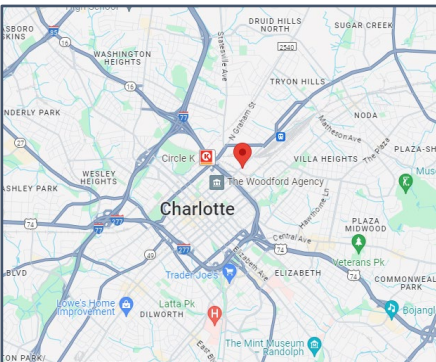


OFFERING OVERVIEW

Great Neck Realty Co. and Iron Horse Commercial Properties are excited to offer an extraordinary redevelopment opportunity less than a mile from the center of Uptown Charlotte, North Carolina. Located in Charlotte's Lockwood neighborhood, this incredible redevelopment site located at 1024 N. Tryon Street & 1027 N. College Street has been primed for mixed-use redevelopment with proposed plans in place for Office & Entertainment/Restaurant use. The prime corner lot of 1024 N. Tryon not only offers a strategic location within a central business district, but these parcels are also located in the heart of current redevelopment providing tremendous upside potential in the continuously growing and desirable city of Charlotte.

OFFERING HIGHLIGHTS

- Incredible redevelopment opportunity in vibrant, Uptown Charlotte.
- Frontage on N. Tryon Street, one of the main thoroughfares in Uptown Charlotte, often referred to as the "historic district" due to the presence of many landmarks.
- Close and direct access to Interstate 277, Interstate 77, and Interstate 85.
- All transactions are subject Bankruptcy Court approval, Case No. 23-30866, United States Bankruptcy Court, Western District of North Carolina Charlotte Division.



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